TALENT TRENDS 2024 POLAND

THE EXPECTATION GAP

What OUR exclusive survey insights mean for YOUR hiring and retention strategies in 2024





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About PageGroup





An Expectation Gap has opened up in the workplace. How can we bridge the divide?

Last year, our flagship Talent Trends survey shed light on a significant shift within the world of work, which we termed 'The Invisible Revolution'. Coming out of the pandemic, a convergence of factors had resulted in a subtle but transformative change in workplace dynamics, with people thinking more holistically about the value their job contributes to their lives.

Now, just 12 months on, the situation has evolved again, with significant implications if you are hiring or retaining talent. Finding people strategies that work for all sides is becoming trickier - something we call 'The Expectation Gap'.

On the one hand, workers have a growing list of expectations, stretching far beyond competitive salaries and flexibility. On the other, their employers are facing significant pressures in a rapidly evolving business environment, making it harder for both sides to meet in the middle.

To delve deeper into this, we spoke to 50,000 workers worldwide for our 2024 Talent Trends survey, uncovering how people are really feeling and the critical insights employers need to know.

Here are some of the key findings:

- Whilst wage growth is slowing globally due to economic pressures employers are facing, workers still expect higher salaries to keep pace with the rising cost of living and feel valued for their contributions
- Flexibility has become a flashpoint, as employers grapple with implementing hybrid working models and policies that meet both business needs and employee preferences
- With a few generations now in the workforce, maintaining a dynamic and inclusive culture where everyone can be their authentic selves is more complex than ever
- Generative AI is no longer a concept rooted in the future. It's already affecting people's daily working lives and career decisions, and adding another layer of complexity to the talent market

'The Expectation Gap' permeates all facets of the modern workplace, emphasising the importance of aligning expectations to foster a productive and truly cohesive work environment.

In the following pages, you'll discover insights and recommendations to bridge the gap, cultivate inclusive cultures, and confidently navigate the evolving work landscape.

Leveraging our strength as a global recruitment company and drawing on our proprietary data and technology, we provide valuable expertise, market knowledge, and insights to our customers, serving as a trusted partner.

With a presence in 37 markets worldwide, our team of specialist consultants stands ready to assist you navigate the complexities of the modern workforce. They can be reached via phone call, video call, or email, or you can click here to request a call back.

I hope you enjoy the report.



Nicholas Kirk
CEO at PageGroup













Mind the Gap

Key expectations uncovered in our Talent Trends survey

1. Autonomy and flexibility

People-first, flexible workplaces that preserve work-life balance

2. Cultivating genuine inclusion

Polish workers want workplaces where everyone can thrive as their authentic selves

3. Al is here, and workers are ready

Artificial intelligence is here to stay

– There is an urgent need for more
training and a broader adoption of
Al across all sectors



16.046
survey participants in Europe, including
530 in Poland (198 clients and 332 candidates)

Across
12
European countries
and 14 industries

Talent Trends
is the most robust
and comprehensive
workplace survey
of its kind in the
world today



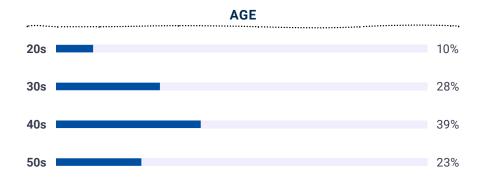




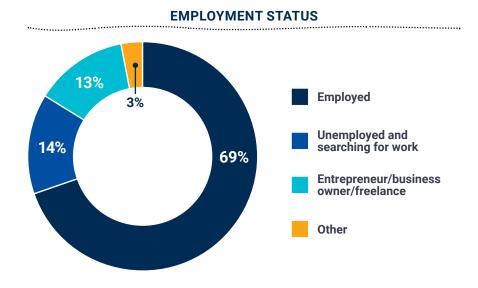


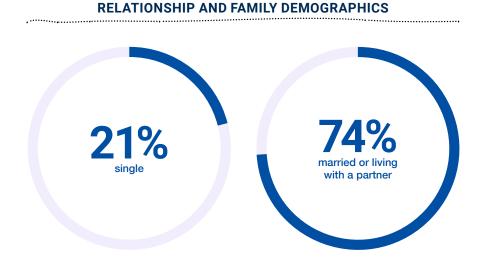


Who took our survey?



















The Expectation Gap on... SALARY

Demands are rising as wage growth slows













Flexibility

Salary is (still) king

But are demands for higher wages rooted in reality?

The tension between salary expectations and economic realities has reached new heights in Poland. The rapid wage growth we saw during the bounce-back from the pandemic has slowed, but employees are still pushing for better pay. This expectation gap between the aspirations of ambitious employees and the budgetary constraints of cautious employers has become a defining characteristic of the current job market.

2 out of 5 Polish workers aren't happy with their current compensation, pushing salary to the top of their reasons for seeking new employment. This widespread discontent has created a dynamic job market, with a significant portion of the workforce not just open to new opportunities but actively seeking them, driven by the search for better pay.

For employers, the message is clear: salary is the cornerstone of talent attraction and retention. More than half of the surveyed companies acknowledge that presenting a compensation package superior to a job seeker's current earnings is essential for grabbing their attention. And with almost half of Polish workers trying to negotiate a pay raise in the past year, it's clear that the conversation around pay is more transparent than ever before.

This ongoing expectation gap is a nudge for companies to rethink their salary strategies. It's about striking the right balance between what workers seek and what the budget allows.







SALARY GUIDE What should v

What should you really be paying?

Check out our Salary Guide for the latest information across key sectors and industries in your market.



CLICK HERE















The Expectation Gap on... FLEXIBILITY

Why work-life balance is a must have











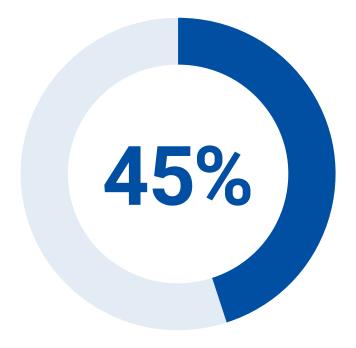


Work-life balance: The real prize

Higher salaries get people through the door, but what matters changes once they're settled

As we've seen, salary is often the top concern for Polish job seekers. But priorities shift once they've landed the job and settled into their role. Work-life balance quickly becomes the most critical factor in job satisfaction, with flexibility and well-being taking centre stage.

Compared to last year's Talent Trends findings, the importance of work-life balance has remained constant – it continues to outrank other factors, highlighting how much Polish employees value finding that just-right mix between their work and personal lives.



of candidates consider work-life balance the most important aspect of company culture that influences their job satisfaction







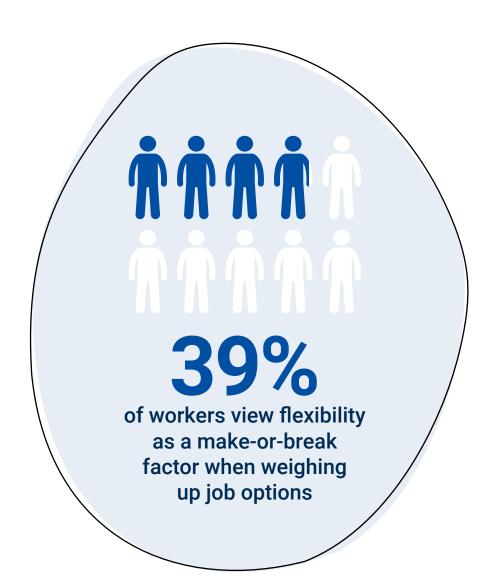




Flexibility: A Make-or-Break Factor for Polish Workers

As flexibility becomes a top priority, employers must keep pace to attract and retain talent

In Poland, the call for flexibility in the workplace isn't just getting louder — it's becoming a decisive factor in job decisions. Employees across the country are sending a clear signal: the ability to fit work around life, not vice versa, is a top priority. This push for flexibility isn't just about making life easier — it reflects a desire for a work culture that balances professional achievements and personal fulfilment. Notably, this sentiment is significantly higher in Europe than other parts of the world.













The Hybrid Work Puzzle

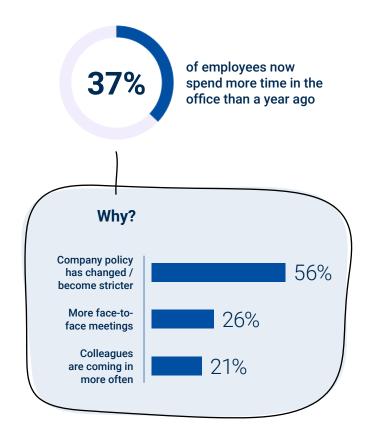
Bridging the gap in hybrid work expectations

Hybrid arrangements are changing how people work across Poland, setting a new bar for the modern workplace. This approach offers the best of both worlds — the flexibility to work from home and the chance to collaborate face-to-face at the office.

However, as this trend takes off, it's clear there's a mismatch in expectations. Many employees find themselves navigating company policies that require more office time than they'd like, showing how tricky it can be to balance individual preferences with what the employer expects.

Younger workers see bigger perks from being in the office, like better career development opportunities and the chance to learn from co-workers. Around 25% of employees who have switched up their working arrangements are now clocking more office hours to attend face-to-face meetings. However, it is noteworthy that the vast majority of employees are returning to the offices due to more demanding company policies.

<u>Half of Polish workers</u> enjoy a hybrid work setup — above the global average.













Prioritising Well-being

Less than half of Polish workers are putting health first, even if it means saying no to promotions

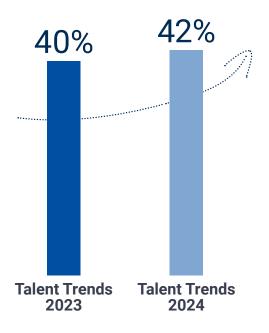
Polish employees stand out as less likely than workers in most European countries to put health and well-being ahead of traditional career milestones — even if this trend has increased slightly since the Talent Trends 2023 report. In particular, women, those aged 40+, and people happy with their current pay are more likely to choose their well-being over a promotion.

It's worth remembering that stressed workers aren't always stressed because of work. The International SOS Risk Outlook Report 2024 notes that many external, ongoing stressors (like the climate crisis, social unrest and the rising cost of living) are leading to a level of employee burnout that many companies feel ill-equipped to handle.

As a result of these turbulent times, burnout is making people resistant to changing the way they work and unhappy when that choice is taken away from them. In fact, even if their salary isn't quite what they'd like, people will stick with a job that offers an excellent work-life balance.

This move towards valuing mental health and personal time over climbing the career ladder represents a major cultural shift. It's a clear message to employers that they must create roles and career paths that respect each person's need for balance, recovery, and personal growth.

Polish workers that say they would turn down a promotion if it meant sacrificing their work-life balance:











Employees that report the highest

driven by Page Insights



From optimism to autonomy: decoding job satisfaction across generations

When it comes to job satisfaction and career goals, age plays a significant role. Most professionals in their 20s are optimistic and happy in their roles, even when money is tight. They're also excited about new tech and how artificial intelligence (AI) will shape their careers.

At the other end of the spectrum, those over 50 have a similar level of job satisfaction but with a different perspective — they care more about autonomy and personal fulfilment than climbing the corporate ladder. This group values the freedom to choose work that fits their personal life over higher positions that might mean more time or stress.

As for those in their 30s and 40s, they're keeping an eye out for new opportunities, maybe because they haven't quite hit their career goals yet. At the same time, 42% of older workers are prepared to turn down a promotion, should it affect their wellbeing.



levels of satisfaction



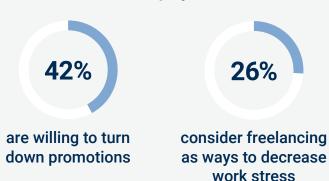
received a pay raise



Employees in their 20s...



Older employees...









their salaries





TAKEAWAYS AND TIPS Flexibility

Flexibility is no longer just nice to have: For many Poles, it's the make-or-break factor when deciding where to work.

One size won't fit all: From tech-savvy 20-somethings to those valuing freedom in their later careers, different generations want different things.

Close the expectation gap: Make sure what you offer in hybrid and remote work matches your team's expectations.

Put well-being front and centre: Integrate well-being into your corporate culture. It's critical for keeping your team engaged and thriving, especially when times get tough.

Keep the lines of communication open: Honest and open conversations about work-life balance and other arrangements can clear up misunderstandings and make everyone feel valued.











The Expectation Gap

on... DE&I

The difference between intention and impact













A Journey Towards Authentic Inclusion

Never mind the buzzwords: bridging the gap between DE&I goals and reality

Despite a growing emphasis on diversity, equity and inclusion (DE&I) across Poland, there's a significant journey ahead to create workplaces where everyone feels they can be their authentic selves. Most Polish professionals report a disconnect between the DE&I ideals promoted and their daily experiences at work, signalling a pressing need for more than surface-level initiatives.

Flexibility in work arrangements, while a leap forward for work-life balance, may have come at an unintended cost to DE&I efforts. The pandemic-era shift to hybrid work models, though effective for balancing life and work, made it harder for businesses to foster a truly inclusive culture. As employees spend less time physically together, creating a sense of unity and understanding among diverse team members has become more challenging.

Adding to this, with an unprecedented number of generations now sharing the workplace, the complexity of meeting a wide array of needs and expectations has never been higher. This new reality demands a deeper dive into understanding and valuing each employee's unique perspectives.



of respondents say they cannot be their authentic selves at work









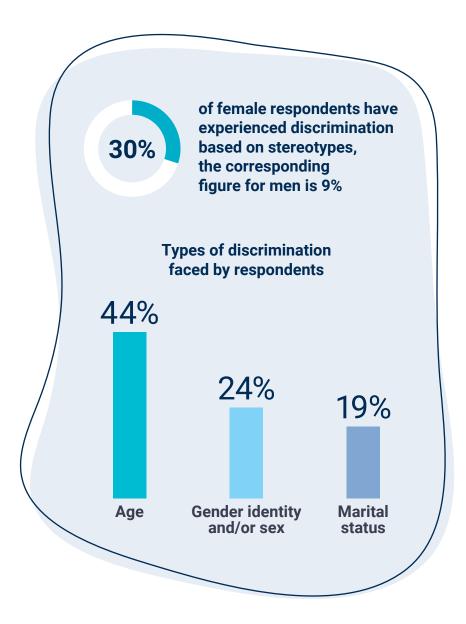


Discrimination: An Ongoing Battle

Beyond the numbers: the personal impact of workplace bias

Discrimination is still a reality in workplaces across Poland, with around one in ten workers feeling marginalised or mistreated. Women, in particular, often face microaggressions, which highlights the ongoing fight against gender inequality. Age discrimination is also a common problem, affecting both the youngest and oldest members of teams and presenting a significant hurdle for DE&I efforts.

Tackling these issues means addressing not just the blatant acts of discrimination but also the subtle, everyday microaggressions and recognising that they're just as harmful. It's about understanding that jokes at someone's expense because of their age or dismissive remarks towards women undermine the goal of creating an inclusive workplace where everyone feels valued and respected.













The Reporting Gap

When silence speaks volumes

The reluctance to report discrimination is telling, with only 33% of those affected choosing to come forward. This hesitancy to speak up is a clear sign that companies need better support networks that make sure every voice is heard and valued.

Young Polish workers, particularly women and employees in their 20s, are ready to challenge the status quo, suggesting a pathway for progress. Involving these voices in shaping DE&I strategies—from surveys and focus groups to mentorship programmes—can drive meaningful change and foster a culture of allyship and inclusivity.



of those experiencing discrimination in Poland choose to come forward





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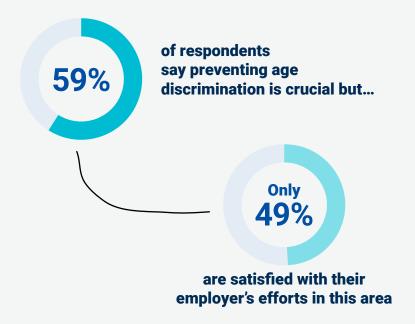
Bridging the DE&I Gap

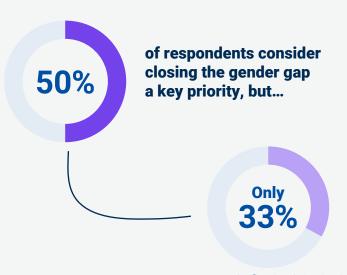
From policy to practice: making inclusion a reality

Our survey reveals a major disconnect between how much people value DE&I efforts and how satisfied they are with what's actually happening at work. People think tackling age discrimination and closing the gender pay gap is incredibly important, but many aren't happy with how their companies are handling these issues. This is a clear wake-up call for businesses to not just talk about DE&I but to put those words into practice effectively and openly.

It's worrying that the very people DE&I initiatives are supposed to support often feel let down by the results. For example, women are less satisfied than men with efforts to close the gender pay gap and to promote gender equality and leadership opportunities in their workplaces.

To create truly inclusive environments, companies must do more than launch eye-catching initiatives. They must focus on developing a comprehensive, long-term strategy aimed at nurturing a culture where everyone genuinely feels like they belong. This means keeping the communication channels open, delivering support for those who may feel marginalised, and regularly assessing the impact of DE&I efforts by tracking key metrics and gathering employee feedback.





are satisfied with their employer's efforts in this area













TAKEAWAYS AND TIPS

DE&I

Actions speak louder than buzzwords: Polish workplaces have a real hunger for genuine inclusivity. Most people are calling for a shift from abstract DE&I goals to tangible, everyday practices where everyone can truly be themselves.

Flexibility can be a double-edged sword: While flexible working arrangements are a step forward for balancing personal and work life, they can make it harder to build an inclusive culture, especially when face-to-face interactions are limited.

Turn DE&I plans into reality: It's essential that the inclusive culture you talk about matches what employees experience every day. This means taking DE&I from your company's vision board and making it a fundamental part of daily work life. Actively involve your workforce in the conceptualisation and rollout of these initiatives for maximum success.

Tackle microaggressions head-on: Educate your workforce on the impact of microaggressions and age discrimination. It's time to call out these behaviours for the harm they cause.

Promote a culture of openness: Encourage employees to speak up about discrimination by creating safe, supportive spaces for reporting.

Keep DE&I efforts fresh and relevant: DE&I isn't a one-time initiative but a continuous learning, listening and adapting process. Regular check-ins with employees can help you understand what's working, what's not and how you can continuously improve to ensure everyone feels valued and included.











The Expectation Gap on... Al

Keeping pace when careers are changing









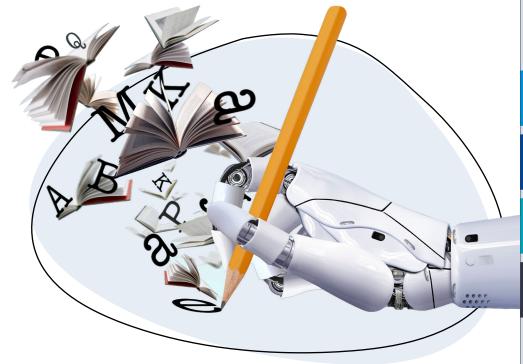




Artificial Intelligence in the Workplace: The Future is Now

The question is: can Poland catch up with the rest of the world?

The world of work is undergoing a seismic shift with the arrival of GenAl tools like ChatGPT, revolutionising how we do our jobs and reshaping career paths. This transformation empowers employees with powerful new tools and encourages companies to embrace these changes to boost productivity. At the same time, they need to navigate ethical and legal boundaries, such as protecting personal data and respecting intellectual property rights.













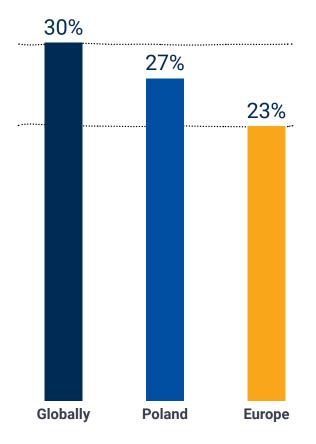
Poland's Race to Keep Up

Bridging the AI experience gap

As Al shapes the future of work, many Polish professionals recognise its potential to transform their careers, particularly in industries like media, technology and financial services. However, there's a noticeable gap in hands-on Al experience among Polish workers compared to their global counterparts. This disparity underscores the urgent need for more training and a broader adoption of Al across all sectors.

This gap highlights the varying pace of Al adoption and signals a critical adjustment period for the Polish job market. The challenge ahead is to bridge this gap in Al experience, ensuring that Polish workers are not only prepared but also enthusiastic about what Al can bring to their careers. It's about equipping them with the skills and knowledge to harness Al's power while fostering a mindset that embraces innovation and continuous learning.

Percentage of employees using AI in their current role















TAKEAWAYS AND TIPS

A

Poland is on the brink of an AI revolution: The rapid advent of GenAI tools like ChatGPT is transforming the world of work, pushing businesses to quickly adopt these technologies for better productivity and fresh ways of working.

Let's bridge the Al learning gap: Polish workers trail their global peers in practical Al experience. It's a wake-up call for more training and awareness. Tackling this issue head-on is important not only because it will benefit your company's competitive edge, but also because it will increase your employees' trust and help them in their career progression, increasing overall satisfaction and, in turn, retention.

Keep ethics in the conversation: Diving into AI means doing it responsibly. That means keeping a keen eye on data privacy and copyright rules and ensuring AI use benefits everyone without crossing any lines.

Customise your Al approach: Al doesn't fit the same way in every job or industry. Look at how Al can specifically benefit different parts of your company, making sure it's a win-win for everyone involved.











CONCLUSION

How will you bridge the Expectation Gap?

Last year, our research uncovered a profound shift in the world of work. We called it The Invisible Revolution.

Fast forward a year, and the difference between what workers want and what companies offer is evident. People are putting their own needs first and expecting competitive salaries, flexibility and more. But in a world that's changing fast, aligning those needs with company goals isn't always straightforward, making it tough for employers and workers to find common ground.

This expectation gap isn't just about pay. It stretches to DE&I efforts, AI adoption and the balancing act between office and remote work. To bridge this gap, companies will need to really listen and adapt to how people view their work, tackling issues with a mix of open conversation and respect. Making sure everyone's on the same page about things like coming into the office, using new tech and fostering an inclusive environment can go a long way in making employees feel more connected and involved.

When hiring, you must authentically build an image that fits with a potential employee's vision of their future. There's no one-size-fits-all solution. It's about building trust and keeping lines of communication wide open.

Right now, there might be some mismatches in expectations. But with the right knowledge and approach, we're confident in the ability of Polish companies and workers to navigate these challenges, closing the gap to create a work environment that's rewarding for everyone.











CONCLUSION

KEY TAKEAWAYS AND TIPS

The three-step process to realigning expectations and creating a modern workplace dynamic

1

Build trust - both ways

2

Become change-resilient

3

Always be people-first

Create a culture of open communication and clear expectation setting

Building trust isn't about delivering on every ask from workers and goes both ways - people have work to do to convince employers their version of flexibility and hybrid working is viable. It's important to communicate openly and honestly about decisions, even if they are not going to be universally popular.

Manage workplace anxieties and demonstrate a preparedness for future transitions

It's fine to not have all the answers to conundrums around culture, flexibility and technology immediately – but acknowledging where approaches will need to evolve can build confidence and help people to prepare for what's coming next.

Human capital is any organisation's greatest asset - and requires continuous investment

As we've explored, there are more varied expectations for employers to navigate than ever. It's important to understand that there is no universal solution. It's about balancing individual needs – and recognising that it's impossible to deliver on all of them - with those of the collective workforce.











PageInsights

Explore our data your way

What we've detailed in this report is a mere fraction of the insights from our Talent Trends 2024 survey.

When it comes to finding the talent you need in this ever more competitive hiring landscape, we know that knowledge is power.

That's why we've also launched an **innovative interactive tool**, which puts all the information you need on what's driving the talent market right at your finger tips.

You can explore our data your way - by choosing any two filters across countries, industries or job functions - and the tool is an easy point of reference to come back to as many times as you need.

Give the tool a try













About PageGroup

Are you hiring?

Based on your recruitment needs, we have two internationally recognised and respected brands (Page Executive, Michael Page) ready to help you find the right talent for your business.

PageExecutive

Executive search

Page Executive – the executive search division of PageGroup – offers a fresh approach to search, selection and advisory solutions for leadership talent. Recognised for the expertise and global reach of our consultants, as well as our powerful in-house research function, our tailored services, speed of delivery and high success rates are why organisations worldwide choose Page Executive to secure their leaders of tomorrow.



Michael Page

Qualified professionals

Michael Page provides specialised recruitment services for professionals at middle management to leadership levels, along with highly specialised position in a variety of different sectors.











Scan or click on the relevant QR code to get in touch with one of our consultants.